

Running the Data Quality Report

Step 1: Click "Show Menu" button



Step 2: Move your cursor over HUD/HMIS Reports and then click HUD Data Quality Report



Step 3: Set up the perimeters of your report.

-Date Range will always be the operating year you are reporting on.

-Organization will be your agency name.

-Grants will be the specific grant you are reporting on. Be sure to only choose on grant, and ensure it has the grant number you are working on currently.

-Program will always be PH-Permanent Supportive Housing.

- Click Report button for immediate report access.

e GEORGIA HOUSING AND FINANCE AUTHORITY Training - ClientTrack 15 - Google Chrome 📃 🗊 💌		
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	🕞 🛨 🖪 HUD Data Quality Report	0
s t	Saved Report Settings - To use previously saved report settings, select the desired sett the Save As field, select the report criteria, and run the report. The saved settings will a	ngs description. To save the current report settings, select Save Settings, type a description of the settings in pear in the list the next time you access this screen.
	Saved Report Settings: SELECT	T
C	Date Range - Indicate the time period for his report. Only records that fall within the dat	e range you select will be included.
	Date Range List SELECT Begin Date 03/01/2016	Te to 02/28/2017
Organization - Indicate which organizations should be included in the report by selecting each organization separately, or click the 🖋 icon to select all. Note: The list only shows organization authorized to view.		g each organization separately, or click the 🧳 icon to select all. Note: The list only shows organizations you are
		g Organization
e t	Grant(s) - This list displays grants that belong to the organizations you selected above. Indicate which grants should be included in the report by selecting each grant separately, or click the to select all.	
	Grant(s):	rant(s) g Org - HOPWA - g Org - HOPWA H/M g Org CsO - PSH g Org ESG - Shelter g Org ESG - SO
Program - A list of programs based on the grant selected.		
	Program Type PH - Permar Program: Filter by P	ent Supportive Housing (disability required for entry)
CoC Filter - You may, optionally, identify a single CoC to filter the report results (HMIS implementations with only one CoC do not need to do so). If specified, this CoC must match either the client's enrollment head of household CoC or (if that is blank) then this location must match one of the CoC locations identified for the associated program.		
	State Filter for CoC: SELECT	-
	CoC (Optional): SELECT	
		👍 Report 🕼 Schedule Report 🗙 Cancel
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If server volume is high, you may schedule the report. To do so, click schedule report and the system will walk you through the steps.

Step 4: Your report has downloaded. Remember to keep this open while you are doing data clean up so that you can refresh after each correction to make sure your error rate is going down. To hide report, minimize the report screen, which will mark it as hidden in the upper right hand corner.

