

ONEGEORGIA AUTHORITY

Scoring Summary • Equity Fund Application

Name of Applicant: _____

For OneGeorgia Authority Use Only

(Included in the application package for information purposes and may be used as a reference by the Applicant. Scoring Threshold Requirements for recommendation is 300 points)

General Information	Maximum Points Available
<p>These criteria may be used to assist with the review and rating of Equity Fund applications which meet the Rating and Selection criteria under Section 413.1.09 of the Equity Fund Regulations.</p>	<p>Threshold Requirements 0 points Demographics 100 points Project Feasibility..... 120 points Project Impact.....120 points Program Strategy 100 points Regional Bonus 60 points Total Points Available 500 points</p>
<p>Threshold Requirements</p> <p>_____</p>	<p>Eligible County Yes.....</p> <p>Conditionally Eligible County Yes.....</p>
<p>Demographics</p> <p>County Population _____</p> <p>Demographic % Poverty _____</p> <p>Demographics Total: _____ <i>(100 points maximum)</i></p>	<p>County Population Factor..... Maximum 50 points</p> <p>___ Population less than 10,00050 points ___ Population between 10,000 and 19,999 40 points ___ Population between 20,000 and 29,999 35 points ___ Population between 30,000 and 39,999 30 points ___ Population greater than 40,000.....25 points</p> <p>Demographic Need Factor/% people in poverty Maximum 50 points</p> <p>___ County with overall poverty rate of 20% or greater 50 points ___ County with overall poverty rate 19.99% -15% 40 points ___ County with overall poverty rate of 14.99% to 10%..... 30 points ___ County with overall poverty rate under 10%.....20 points</p>

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Project Feasibility

Level	Score	Points
One	Poor	0
Two	Below Average	30
Three	Average	60
Four	Good	90
Five	Excellent	120

Feasibility Total:
(120 points maximum) _____

1. _____ The description of the proposed project and activities are clearly described and documented.
2. _____ The project has demonstrated positive net public benefits.
3. _____ The responsibilities for carrying out each activity are clearly ascribed to a participating entity and each entity has committed in writing to carry out its part.
4. _____ Project readiness concerns are addressed (as applicable):
i) engineering/architectural/environmental, ii) infrastructure/utility access issues, iii) specific job and investment commitments, iv) commitments to fund operations/maintenance, etc.; v) other public and private sector investors are committed and ready to invest, vi) all needed real property is acquired or under option, vii) environmental, regulatory and liability concerns addressed (phase 1, government permits, etc.), viii) administrative capacity is adequate, and ix) (soft projects) professional service providers have adequate credentials and work history, etc.
5. _____ For regional projects, provisions are in place for revenue or cost sharing.
6. _____ Underwriting analysis (as applicable) has determined that the: i) organizational status of benefiting entity is documented and reputable; ii) development entity's performance and standing is secure in the following areas: capital management, debt capacity, management character and experience, collateral value, economic and market conditions; iii) development entity's proposed development or business plan uses reasonable assumptions; iv) development entity's proposed development team (developer, contractor, property managers, syndicator, etc.) has a successful record of accomplishment; and v) proposed business plan, marketing strategy and proforma are realistic; and vi) the development entity will be able to repay the OneGeorgia assistance (as applicable).
7. _____ Project costs are verified through original source documents, architectural and engineering reports, or certified appraisals.
8. _____ Applicant certifies that project complies (or will comply) with all applicable federal, state, and local law and regulations.
9. _____ Applicant (or partners) has successful history of DCA/OGA grant implementation within the past five years.

Project Impact

Level	Score	Points
One	Poor	0
Two	Below Average	30
Three	Average	60
Four	Good	90
Five	Excellent	120

Impact Total:
(120 points maximum) _____

1. _____ The capacity to create jobs.
2. _____ The number of documented jobs.
3. _____ The amount of OneGeorgia and total state assistance per job created or retained.
4. _____ The amount of new private leverage.
5. _____ The improvement of regional competitiveness through the project's implementation and/or the delivery of project financing through the utilization of regional authorities, regional research organizations, regional business incubation entities, and collaboration with private investment and lending organizations into underserved markets.

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Program Strategy

Level	Score	Points
One	Poor	0
Two	Below Average	25
Three	Average	50
Four	Good	75
Five	Excellent	100

1. _____ The benefiting entity is willing to back its commitments by entering into a legally binding agreement with the Authority that provides appropriate covenants for the delivery of proposed public benefits and acceptable security for the Authority's financing and repayment provisions or sanctions should promised benefits not occur.
2. _____ The proposed project will result in the enhancement of the workforce through job training, skill upgrades, education, etc.
3. _____ The proposed project is likely to lead to indirect local and regional impact by: i) attracting related development/investment; ii) supporting/enhancing local or regional development strategies and priorities; and iii) supporting/enhancing local or regional institutions and quality of life.
4. _____ Financial and programmatic alternatives have been considered for the proposed project and eliminated.
5. _____ The proposed project supports the overall objectives of the OneGeorgia Authority and supports the state's development strategy for: i) rural development; ii) targeted industries and sectors; iii) tourism development; iv) environmental preservation; and v) regional impact.
6. _____ For non-construction projects, no similar studies, plans or documents have been produced in the last ten years, and if they have, they have been used to the extent possible and/or are in need of updating or expanding.
7. _____ The project represents an innovative approach to the development and retention of employment opportunities in rural Georgia.

Strategy Total: _____
(100 points maximum)

Regional Bonus

Regional Bonus Maximum 60 points

The proposed project is a regional initiative that evidences either: a) significant multi-jurisdictional cooperation through support by a development authority comprised of multiple jurisdictions or two or more counties; or b) a revenue and cost sharing agreement or other intergovernmental agreement by two or more counties; or c) a revenue and cost sharing agreement or other intergovernmental agreement by multiple jurisdictions that results in regional impacts, benefits, or service delivery.

Regional Bonus Total: _____
(60 points maximum)

SCORING SUMMARY

- Demographics _____
- Project Feasibility _____
- Project Impact _____
- Project Strategy _____
- Regional Bonus _____

Panel Initials: _____

Equity Fund Manager: _____

TOTAL SCORE: _____

Date Scored: _____